

676ed1f15 tjbish	tjbish@crimson.ua.edu	3/23/2026 17:11 (HEAD -> clo
199e82014 kmdoyle2	keegandoyle26@gmail.com	3/12/2026 22:34
32e19193c kmdoyle2	keegandoyle26@gmail.com	3/12/2026 22:17
fdc27f67a1 kmdoyle2	keegandoyle26@gmail.com	3/12/2026 21:45
026974684 kmdoyle2	keegandoyle26@gmail.com	3/12/2026 21:06
a88ba5eb1 kmdoyle2	keegandoyle26@gmail.com	3/12/2026 20:41
121e4b44c kmdoyle2	keegandoyle26@gmail.com	3/12/2026 20:31
891216d9f kmdoyle2	keegandoyle26@gmail.com	3/12/2026 20:27
2c8ce5a82 kmdoyle2	keegandoyle26@gmail.com	3/12/2026 20:25
b530b1874 kmdoyle2	keegandoyle26@gmail.com	3/12/2026 18:46
1c41dbd6f kmdoyle2	keegandoyle26@gmail.com	3/12/2026 18:31
f449a4560 kmdoyle2	keegandoyle26@gmail.com	3/12/2026 18:18
524edf323 kmdoyle2	keegandoyle26@gmail.com	3/12/2026 16:43
f40bd7e81 kmdoyle2	keegandoyle26@gmail.com	3/12/2026 15:28
08edbc4f8 kmdoyle2	keegandoyle26@gmail.com	3/12/2026 12:33
8f920f184: kmdoyle2	keegandoyle26@gmail.com	3/12/2026 11:04
315fa1dfc: esjones10	esjones10@crimson.ua.edu	3/23/2026 9:55 (origin/dev)
6d73149dc esjones10	esjones10@crimson.ua.edu	3/22/2026 19:16
9449a120e esjones10	esjones10@crimson.ua.edu	3/22/2026 19:04
b7f7d92ff6 Ayush Singh	ayumacdc1@Ayushs-MacBook-Pro.local	3/13/2026 8:08
d1dbf9fa6f Ayush Singh	ayumacdc1@Ayushs-MacBook-Pro.local	3/13/2026 8:08
5bfecae8c: Ayush Singh	ayumacdc1@Ayushs-MacBook-Pro.local	3/13/2026 8:06
652b1503f tjbish	tjbish@crimson.ua.edu	3/12/2026 16:11 (dev)
e09e990b: tjbish	tjbish@crimson.ua.edu	3/12/2026 14:09
3bcafb6ff9 kmdoyle2	keegandoyle26@gmail.com	3/12/2026 12:33
7419150bc kmdoyle2	keegandoyle26@gmail.com	3/12/2026 11:04
39098c71f tjbish	tjbish@crimson.ua.edu	3/11/2026 12:38
27612c4bc tjbish	tjbish@crimson.ua.edu	3/11/2026 12:37
9e79fa0d7 tjbish	tjbish@crimson.ua.edu	3/11/2026 12:26
b82e52d07 kmdoyle2	keegandoyle26@gmail.com	3/11/2026 11:35
f8805e00d kmdoyle2	keegandoyle26@gmail.com	3/10/2026 15:05
8f3e18305 Ayush Singh	ayumacdc1@Ayushs-MacBook-Pro.local	3/10/2026 14:47
40063182c kmdoyle2	keegandoyle26@gmail.com	3/10/2026 14:39
fa54682b7 kmdoyle2	keegandoyle26@gmail.com	3/10/2026 14:39
8b2daf72fc Ayush Singh	ayumacdc1@Ayushs-MacBook-Pro.local	3/10/2026 14:38
93133133f esjones10	esjones10@crimson.ua.edu	3/10/2026 13:53
892cf332a tjbish	tjbish@crimson.ua.edu	3/8/2026 20:35
5cb4ef046 tjbish	tjbish@crimson.ua.edu	3/8/2026 20:20
3d47b547f tjbish	tjbish@crimson.ua.edu	3/8/2026 14:04
a1be830fc tjbish	tjbish@crimson.ua.edu	3/8/2026 14:03
9517e987f kmdoyle2	keegandoyle26@gmail.com	3/8/2026 12:54
458d0171e Ayush Singh	ayumacdc1@Ayushs-MacBook-Pro.local	3/8/2026 11:47
96d6000e7 Ayush Singh	ayumacdc1@Ayushs-MacBook-Pro.local	3/8/2026 11:47
e071aabfa Ayush Singh	ayumacdc1@Ayushs-MacBook-Pro.local	3/8/2026 11:46

5463d349	€ Ayush Singh	ayumacdc1@Ayushs-MacBook-Pro.local	3/8/2026 11:45
00507352	€ Ayush Singh	ayumacdc1@Ayushs-MacBook-Pro.local	3/8/2026 11:40
c2033690	f Ayush Singh	ayumacdc1@Ayushs-MacBook-Pro.local	3/8/2026 11:39
fee8ed8a4	€ Ayush Singh	ayumacdc1@Ayushs-MacBook-Pro.local	3/8/2026 11:36
619037de	f Ayush Singh	ayumacdc1@Ayushs-MacBook-Pro.local	3/8/2026 11:21
50aa3e80	€ kmdoyle2	keegandoyle26@gmail.com	3/5/2026 20:17
85e759d9	€ esjones10	esjones10@crimson.ua.edu	3/5/2026 12:50
b2758588	€ esjones10	esjones10@crimson.ua.edu	3/5/2026 12:44
aa25d845	€ esjones10	esjones10@crimson.ua.edu	3/5/2026 12:06
ee30f657	d Earl Jones	esjones10@crimson.ua.edu	3/3/2026 23:56
7353ec85	€ kmdoyle2	keegandoyle26@gmail.com	3/3/2026 20:22
c5dfbb57	4 kmdoyle2	keegandoyle26@gmail.com	3/3/2026 20:21
b3b83a53	€ kmdoyle2	keegandoyle26@gmail.com	3/3/2026 20:20
c46a1925	c kmdoyle2	keegandoyle26@gmail.com	3/1/2026 18:24
a0a0fab1	ff kmdoyle2	keegandoyle26@gmail.com	3/1/2026 17:23

Rebase merge
Use BASE_URL for email links and deploy
Console email backend; disable verification
Enable automatic DB migrations in entrypoint
Use environ.Env.db_url_config for database URL
base.py bypass
Roll back changes
Minor fix with - type
Potential dummy variable fix
Updates to alleviate Cloud Problems
Temp testing of migration
Update Dockerfile to scrub Entrypoint script of incorrect line endings
Testing no entrypoint script
Configure Cloud Build to use Cloud Logging only
Update cloudbuild, deps, and secrets mapping
Use \$PORT in Docker and add Cloud SQL env
Fixed merge conflict and readded the pdf generation code for business intake form
Merge branch 'dev' of <https://github.com/tjbish/InsightersIncWorkflowAutomation> into dev
Added PDF path for individual intake for email confirmation. Edited view.py and email.py for functionality purposes
Generate Business Intake PDF after successful business form submission
Extend PDF engine to support Business Intake template using shared fill helper
Add Business Intake PDF field mappings, phone splitting, and X-mark selection mapping
Updated submission processing page wording
Added phone number logic to monday mutation
Update cloudbuild, deps, and secrets mapping
Use \$PORT in Docker and add Cloud SQL env
Reverting ruleset, deleted test
Testing dev protection ruleset
Deleted example GraphQL
Minor Cloud Setup
Deleted Unnecessary GraphQL Example
Improve PDF cross-viewer compatibility by preparing AcroForm, enabling NeedAppearances, and ensuring default e
Merge branch 'dev' of <https://github.com/tjbish/InsightersIncWorkflowAutomation> into dev
Ignore PDFs
Fix PDF field visibility in Windows Acrobat by enabling auto_regenerate in pypdf form update
Created the email confirmation html templete and created function for the email.py file
Updated name convention for personal intake forms
Removed javascript backend and integrated api call backend logic into existing views.py
Merge origin/dev into dev
Added Monday.com integration with fully secure backend logic
Update email_temp.html
Trigger Individual Intake PDF generation after successful form submission
Implement Individual Intake PDF autofill engine using pypdf
Add helper to ensure filled PDF form fields render correctly in viewers

Add base PDF engine module and configure Individual Intake template path
Add Individual Intake cleaned_data to PDF field value transformation logic
Add PDF field formatting helpers and default selection state builder
Add initial Individual Intake PDF field mapping definitions
Add pypdf dependency for PDF autofill
Send intake emails via Microsoft Graph
Updated Read me for temp view
Added links for business intake and individual intake
Added dynamic variables for the email templete and created testing preview
Created bareboned email templete and created python file for dynamic variables
Add allauth Microsoft login and session settings
Use Django auth for admin access
Add microsoft.svg and django-allauth dependency
Updated Fillable PDFs to better match the web form logic
Sanitize commas in income/expense fields

appearance for Acrobat